

PRECISION
WORKFLOW

**INNOVATIVE & RELIABLE
DIGITAL SOLUTIONS**

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STREAMLINED EFFICIENCY

PERFORMANCE ENHANCING PROCESSES & SMART TOOLS

With years of experience working alongside businesses developing and implementing easy to use, lean business practices and efficiency tools, Precision **Workflow** is strategically designed to enhance your business offerings, processes and reporting, providing real time information with cutting edge automation tools to help streamline your business. With proven successes and a one touch interface that works on any desktop, tablet or mobile phone, Precision **Workflow** doesn't just enhance your business communications; we connect every area of your business together and optimize operations to allow your team to achieve a new level of performance.

TAKE CONTROL OF YOUR BUSINESS

Performance enhancing communication
& detail oriented success.



ABOUT US

Precision **Work**flow was designed in collaboration with a variety of business owners operating in field services and manufacturing industries who weren't happy with the current off the shelf enterprise solutions. Working alongside daily users of the Precision **Work**flow system, we were able to tailor and devise business enhancing formulas that not only save companies time and money; but enhance the overall communication and workflow of the business as a whole.

With a built-in constant evolution guarantee on our product, Precision **Work**flow staff are passionate about pushing the product beyond its current boundaries to create new easy to use engagement strategies. If knowledge is power in your business, then Precision **Work**flow is ready to be your best employee.

HOW PRECISION **WORKFLOW** WORKS



PROCESS **WORKFLOWS**

Precision Workflow brings businesses together, enhancing their ability to organize, configure, structure and implement processes to help ensure success.

Bring structure to your business with Precision **Work**flow proven process management strategies and business infrastructure software. Our process systems, templates and streamlined software enhances overall performance, communication and organization.

ENHANCED **VISIBILITY**

Precision Workflow empowers businesses and teams to work closer than ever through detail oriented applications that keep everyone, and every detail, on track for success.

Enhance visibility and streamline communication on all aspects of customer relationship management by utilizing a tool that provides your business with a single source for all information. Precision **Work**flow customer management tools remove the guesswork, provide insight and ensure detail oriented profile management for all customer, staff and support groups.





STREAMLINED EFFICIENCY

Precision Workflow automates business tools, providing coordinated scheduling and lean operational efficiency to enhance operations and overall communication.

Precision Workflow is designed to be simple, enhancing each department's efficiency with easy to use digital tools and applications that streamline processes. We empower your team to perform, breaking down operational processes and integrating innovative applications that make working and accomplishing goals easier.

DETAILED ACCOUNTABILITY

Precision Workflow is a performance based software tool, specifically designed to increase communication, eliminate guesswork and bring teams together strategically.

Bringing a culture of accountability to your business ensures that everyone on the team knows what they're being accountable for, and how they're being held accountable. Our strategic performance enhancing tool can drive your business to new heights with results-driven focus and team-oriented motivation.



INFORMED REPORTING

Precision Workflow eliminates the cumbersome task of generating reports, losing essential information and transcribing data. Get all the facts with detail oriented reports.

Precision Workflow never sleeps, never gets tired, never loses information and never misses details. Working 24/7 for your business, organizing every detail and coordinating efforts on all fronts, Precision Workflow keeps your business informed and up to date with accurate, detailed information available anytime, anywhere.



WHAT CAN YOU EXPECT FROM PRECISION WORKFLOW?

IMPROVED PRODUCTIVITY

STRATEGIC TIME MANAGEMENT

BUSINESS INTELLIGENCE

IMPLEMENTATION & TRAINING



REQUIREMENT ANALYSIS

Reviewing your particular requirements through our detailed information gathering processes allows us to review current, future and ongoing needs for all aspects of your business.

PROCESS MAPPING

Capitalizing on proven systems, our team works with you to visually map out strategic processes to be applied for your business.

PLANNING & ARCHITECTURE

Accounting for all details and foreseeable business impacts, our team will create a strategic plan specifically for your business to ensure Precision Workflow matches and exceeds your needs.

CONFIGURATION & PROTOTYPING

Through detailed time estimates and outlined deliverables, our team will setup and configure a Precision Workflow prototype that ensures all your requirements are addressed.

DESIGN & DEVELOPMENT

Your business is unique: it's what makes you stand out. Our Precision Workflow team can help make your software design match your brand and business vision to give you the right layout for the right look.

TESTING & QUALITY ASSURANCE

Our applications are only as successful as the people who are using them. We manage onsite, remote and ongoing training.

TRAINING & IMPLEMENTATION

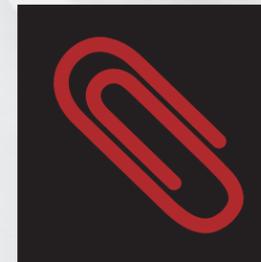
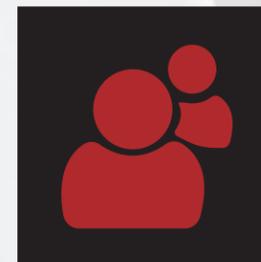
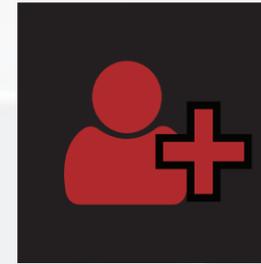
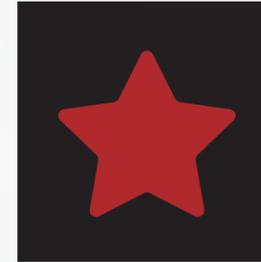
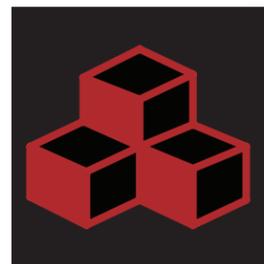
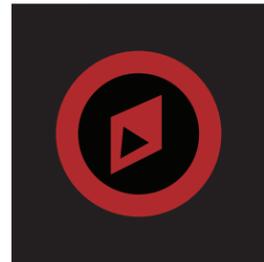
Making systems simple to use and execute is an essential element of our team's success. Precision Workflow intuitive, interactive applications allow for individual configuration, ensuring it matches your needs.

UX REVIEW

Making systems simple to use and execute is an essential element of our team's success. Precision Workflow intuitive, interactive applications allow for individual configuration, ensuring it matches your needs.

ONGOING SUPPORT

Integrating proven business efficiency processes, Precision Workflow flexible support plans allow your business to be flexible. You can use and adapt to our support plans as needed, when needed.





CUSTOMER RELATIONSHIP MANAGER

One of the main advantages of implementing Precision Workflow into your business is the ability to manage customer information. With all customer data stored in one convenient location, your business will enhance its overall visibility and increase knowledge on every customer, their behaviors, wants, needs and how you decide to interact with them.

Precision Workflow software ensures your business has the information needed to manage best practices in customer care, from initial point of contact all the way through to the management, quality assurance and ongoing relationship your business builds with customers. Turn every customer into a long term relationship by maximizing your ability to organize, strategize and realize with Precision Workflow software.

Manage Best Practices with Precision Workflow CRM, Featuring Real Time **Decision Making Power**

CUSTOMER HISTORY

PREFERENCE MANAGEMENT

SALES TRACKING

MARKETING AUTOMATION

CUSTOMER SUPPORT

DECISION MAKING POWER



HUMAN RESOURCES

HR is a requirement for every business -let Precision Workflow software break it down for your business with an innovative platform that provides real time communication and accountability that makes managing HR simple. Stop chasing staff by implementing systems that ensure your business requirements are met, keep accountability measures in place and ensure HR is accurate and up to date at all times.

Precision Workflow software provides the ability to plan, manage and execute HR requirements quickly, easily and efficiently. With our built-in template database and digital HR management processes, you can manage all aspects of employee related requirements.

Enhancing your ability to manage HR processes digitally not only ensures accuracy for your business; it makes the overall management of employees simpler. We provide one secure spot for all your HR needs.

FORMS & MANUALS

STAFF INFORMATION TRACKING

SALARY & POSITION

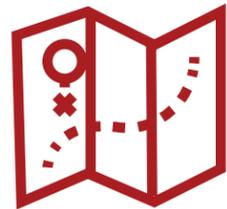
REMUNERATION

TRAINING & QUIZZES

PERFORMANCE MANAGEMENT

GOALS & OBJECTIVES





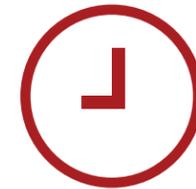
ORIENTATION

Knowing and having access to the right information is essential in order to assure accountability measures and expectations are maintained. With Precision Workflow orientation features, your business can build it's own orientations and assign them as needed. Whether you're starting a new staff or you have existing staff working with a new contact or site, Precision Workflow software ensures the right information is signed off on correctly from the start.

Through our software your business can manage all expectations, ensuring staff know exactly what's expected of them every step of the way. You can rest assured the right messages and details are being signed off on and ensure the right information is in the right hands at all times.

Real Time **Accountability** & **Process Management**

- HR ORIENTATIONS
- CONTACT ORIENTATIONS
- START DAY ORIENTATIONS
- ACCOUNTABILITY TRACKING
- REAL TIME UPDATES
- DIGITAL SIGNATURES



SCHEDULE, TRACK & MANAGE TIME

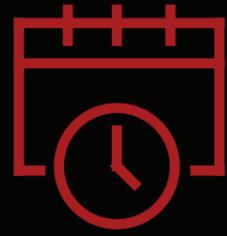
There's nothing more powerful for businesses looking to maximize efficiencies than the ability to organize, prioritize and schedule accurately. Creating a proactive, collaborative business environment with Precision Workflow software helps your business perform, manage people and workflows, and strategically plan with thoughtful purpose and direction. Position everyone in your business for success with collaborative scheduling, time tracking and time management tools that work.

Determining and managing priorities with Precision Workflow software helps businesses work smarter, more efficiently and be better organized. With seamless communication, integrated systems and workflow management, we provide all the tools needed for success. Take the guesswork out of scheduling and operations with real time accuracy.

Start Each Day with Every Member of your Team **Knowing Priorities & Expectations**

- SCHEDULING
- WORKFLOW MANAGEMENT
- PRIORITY MANAGEMENT
- TIME MANAGEMENT
- PLANNERS
- ANYTIME, ANYWHERE ACCESS





COMPENSATION REPORTS & TIME SHEETS

Precision Workflow provides an all new means of tracking, recording and ensuring accuracy on all compensation reporting and time sheets to enhance communication. With direct tracking, check in and check out systems, time clocks and integrative processes, your business can be assured real time tracking.

Through automated alerts and color coded reminders, comments and notes for hours, Precision Workflow tracks and records in real time all holidays, sick days, hours scheduled to work, hours worked and notes per day. With multiple approval levels and configuration formatting options, this real time feature enhances your ability to assure accountability and track with precision.

- STAFF/CONTRACTOR TIME SHEETS
- COMPENSATION REPORTING
- REAL TIME REPORTING
- REAL TIME ALERTS
- PAYROLL REPORTING
- INTEGRATION WITH THIRD PARTY ACCOUNTING SOFTWARE

Enhance Communication & Know The Facts



INVENTORY MANAGEMENT

Precision Workflow provides your business with new age smart digital inventory management tools to manage every step of your inventory's life cycle. From procurement all the way through to cost structuring, precision tracking, online and in house sales, Precision Workflow supports you through every step.

Our software comes with built-in processes for inventory management, bill of material workflows and streamlined manufacturing. With start to finish solutions to manage every step of your inventory management, we help you take control of your inventory and elevate your business to the next level.

- PROCUREMENT MANAGEMENT
- SHIPPING & RECEIVING
- COUNTS & ORDERS
- DIRECT POINT OF SALE
- ONLINE ORDERING
- PRECISION ORGANIZATION

Start to Finish Inventory Management Solutions



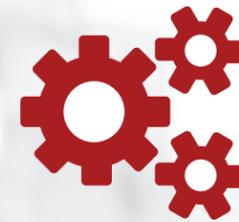


EQUIPMENT MANAGEMENT

Don't guess your equipment's value - know it!

Precision Workflow easy to use applications empower your business to track every aspect of equipment. Whether equipment management is a portion of your business or its life force, our software provides extensive tools to track all aspects of the equipment life cycle.

- PROCUREMENT
- SERVICING & MAINTENANCE
- ASSIGNMENT & STATUSES
- SAFETY & INSPECTIONS
- JOB/WORK ORDER MANAGEMENT
- PROFIT & LOSS



COLLABORATIVE WORKFLOW

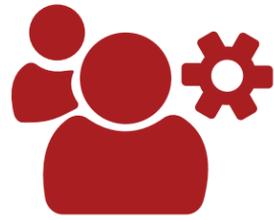
Precision Workflow software was specifically designed as a tool for businesses to enhance their ability to strategize and collaborate with proven game changing tools. We provide real time, easy to use organizational tools that enhance every team member's ability to be on point, be accountable and contribute to the company's direction. Don't assume your team is working together; ensure they are with our collaborative tools.

Enhancing overall organization and providing the ability to collaborate, Precision Workflow software tools allow you to activate essential systems for all aspects and levels of your business. There's nothing more powerful than a team of individuals coming together with purpose, direction and aligned success goals. Priority management is an essential tool for any business that's looking to get the most out of a team.

- INTERNAL COLLABORATION
- EXTERNAL COLLABORATION
- CUSTOMER SUPPORT CENTRES
- TASK MANAGEMENT
- PRIORITY MANAGEMENT
- CHECKLIST SYSTEMS

Real Time Collaborative Workflows & Strategies that Enhance Priority Management





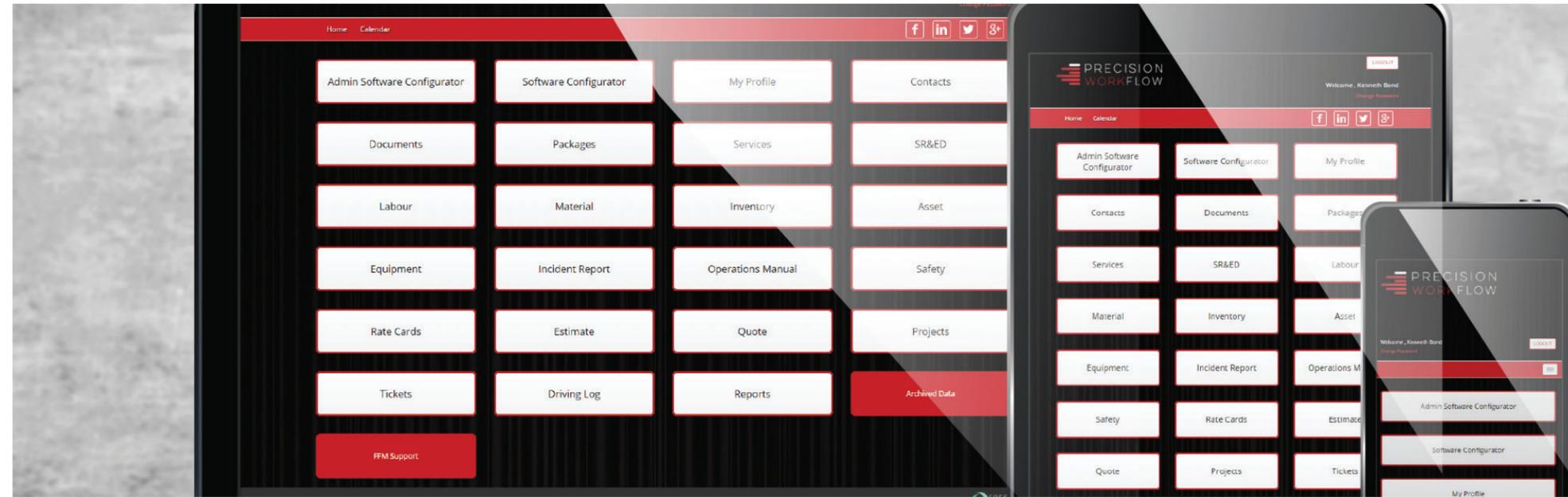
DIGITAL DOCUMENTS, FORMS & CHARTS

Our digital organization tools allow you to create and build your own digital forms. With internal and external security features available, Precision Workflow software lets you custom build digital forms for all types of engagement.

Precision Workflow makes processing customer information, data collection, HR forms, contracts and all other digital document creation easier than ever. Providing your business with the ability to create and convert any document into internal or external digital forms, we allow you to quickly and easily develop enforceable standards.

- CONTRACTS
- CUSTOMER INFORMATION
- GATHERING
- SALES ORDER FORMS
- ESTIMATING & QUOTING
- WORK ORDERS
- CHARTING

Gather & Organize
Essential Information
the Right Way the
First Time



LEAD & SALES MANAGEMENT

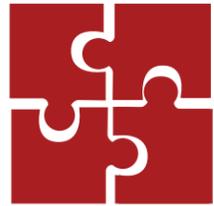
Managing leads and sales is an essential element for every business looking to advance. Precision Workflow software offers a proven structure for managing and nurturing leads, as well as tracking prospects, results and the execution plan sold to each customer. Tracking and monitoring the transition of leads and conversion rates allows you to monitor successes and failures, and provides essential learning required to grow and develop ongoing business strategies.

Systems and structures are important; however the execution and tracking that goes along with it is what differentiates us from our competitors. With proven templated systems ready for actioning, your business will know the next steps with every lead, sale and execution plan at all times. Keeping you informed and up to date with every aspect of your business is one of the essential tools that Precision Workflow software delivers to businesses.

- PROSPECTING
- SALES LEAD MANAGEMENT
- LEAD NURTURING
- LEAD MONITORING
- CONVERSION TRACKING
- LEAD PROCUREMENT

Execute & Track
Performance





MATCH PROGRAM

Managing security for essential, confidential information is a must for every business. While Precision Workflow is a step above in our encryption and encoding processes to safely and securely manage essential information, one of our more unique features is the power we give customers to manage those settings themselves. Our unique match program allows you to not only maximize security with restrictive access privileges; but to put timelines on access and remotely manage those privileges as needed.

Precision Workflow software streamlines communication with interactive tools that help businesses better communicate, gather information from individuals requesting and requiring support and support individuals, your staff and your whole organization. Track and monitor the matches your business has engaged in so you know which support models are working and which ones need attention. Get your entire team working together and maximize communication, ensuring the right fit for everyone.

- ENHANCED SECURITY
- STAFF SUPPORT MANAGEMENT
- MATCH BEST PRACTICES
- STAFF, INDIVIDUAL & TEAM MATCH REPORTING
- SECURE REMOTE ACCESS
- SECURE CALENDAR DETAIL DISTINCTION

Support Tracking with
Distinct Purpose



INFORMATION GATHERING & INTAKE FORMS

Connected either through support portals from our software or linked directly to your website, Precision Workflow provides the ability to create and apply digital forms for collecting or distributing confidential information. With seamless transition to profiles or other active files, Precision Workflow software removes the need for duplicate data entry and allows source information to transition directly to your software.

With a multitude of applications, templates and configuration tools, Precision Workflow makes gathering information simple. Empower your team with resources, tools and easy to complete forms so you can collect the right information the first time.

- WEB BASED DIGITAL FORMS
- CONFIGURATION & SETTINGS TOOLS
- SEAMLESS SOFTWARE UPDATES
- AUTOMATED PROFILE CREATION
- FULL HISTORY TRACKING
- RESOURCE TRACKING

Detail Oriented
Information Gathering





ESTIMATING, RATE CARDS & QUOTING

Precision Workflow is all about performance - for you, for your business and for the staff that continue to make it successful. We provide the ability to quickly, efficiently and accurately develop the estimates and quotes needed to push your business forward. Digital estimating tools maximize visibility and reduce overpromising and under delivering, all while adding a new level of detail to every aspect of what's presented to your customers.

Increase your ability to deliver accurate, clearly outlined and detailed estimates and quotes that confidently reflect your business. Upgrade to our project and job management package to seamlessly have your quoting information transfer to work orders and tickets. Keep your business organized and running as needed with real time estimate and quoting tools that make delivering to customers easy.

- ACCURACY MANAGEMENT
- INCREASED TURNAROUND TIME
- ESTIMATE TEMPLATES
- SERVICE/PRODUCT TEMPLATES
- INTERACTIVE DASHBOARD
- QUICK DRAW REPORTING

Managed
Expectations
through **Accuracy**
& **Precision**



PROJECT/JOB MANAGEMENT

Increase visibility and empower your business with Precision Workflow interactive and intuitive software systems. Our configurable platform ensures your business has the tools it needs to monitor and increase productivity, organize and improve processes, and increase collaboration. With real time updating, messaging and unique organizational tools, Precision Workflow keeps every aspect of your projects and jobs organized and together in one place.

With proven systems, templates and process workflows, Precision Workflow comes fully prepared to provide the productivity, collaboration and detail oriented accountability you need to propel your business forward.

- TEAM COLLABORATION
- REAL TIME UPDATES
- PLANNING, TAGGING & FILTERING
- SCHEDULING & TIME MANAGEMENT
- DRAG & DROP USER INTERFACE
- COMMUNICATION

Assured Productivity & **Collaborative Success**





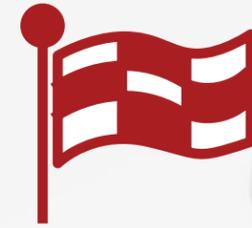
MANUFACTURING & SHOP MANAGEMENT

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- JOB & WORK ORDER MANAGEMENT
- R&D TRACKING
- EFFICIENCY GAUGING & PROJECTIONS
- BUDGETING
- TIME CLOCKS & TIME SHEETS
- BILLABLE TRACKING

Real Time
Productivity Tracking



FIELD JOBS

Tracking, monitoring and enhancing your ability to manage all aspects of field job services, Precision Workflow ensures accountability, oversight and enhanced visibility. With templated process workflows and detail oriented practices, your enhanced ability to perform is assured.

Our workflows incorporate all aspects of your business, keeping execution simple, streamlined and on track.

- SITE MANAGEMENT
- FOREMAN SHEETS
- ASSET MANAGEMENT
- WORK TICKETS
- JOB TRACKING
- BILLABLES & INVOICING

Detail Oriented **Visibility & Reporting**





JOURNALING, LOG NOTES & ALERTS



Our interactive software ensures that our customers can securely discuss, report and track all necessary notes on specific topics. Precision Workflow software was built with the intention of delivering fluent collaboration and communication; and our unique ability to tag and filter journaling and log notes is an essential element for achieving just that.

With stored data repositories, contact, business, site, project, job, work order and ticket tagging, Precision Workflow allows your business to communicate and ensure the right communication is always available to you in the right spot. Take advantage of our built-in alerts and accountability, and remove the guesswork from all communication.

- REAL TIME ALERTS
- REAL TIME COMMUNICATION
- DAY SHEET ORGANIZATION
- ACCOUNTABILITY MEASURES
- TIME SENSITIVE
- TRACKED LOGS

Direct **Real Time Communication**



JOURNALING, LOG NOTES & ALERTS

With years of experience building project management systems and internal operations for businesses, we have designed an easy to use tool that enhances communication for everyone. With daily, weekly and monthly auto resetting checklists, this essential tool allows all aspects of operations to be collaboratively executed. Digital processes maximize communication, track accountability and ensure that all team members have the ability to work cohesively.

Providing easy to use, one click icons, our unique checklist system takes the guess work out of essential tasks, allows for communication within a checklist, provides alerts, offers color coding systems and much more. This tool can enhance your whole business and bring your team and staff accountability to all new heights.

- REAL TIME CONNECTIVITY
- ACCOUNTABILITY TRACKING
- QUICK ACTION ICONS
- ANY DEVICE, ANYTIME ACCESS
- TIME TRACKING
- ALERTS & COMMUNICATION

Checklist Management with
Strategic Accountability





SAFETY & INCIDENT REPORTING

All businesses have a responsibility to perform and dedicate essential resources to ensuring and maintaining the safest possible workplace and work environment. Aiding and furthering this responsibility, Precision Workflow software has templated and configurable safety manuals, tools,

documents, forms and reporting structures that save your business time and money daily.

While ensuring the accuracy and accountability of your safety requirements, Precision Workflow software also makes the day to day actions for front line safety easy. Simple and easy to use forms and applications ensure that you're taking every necessary and possible step to ensure all safety requirements are being met and exceeded for your business and for your staff.

- MANUALS
- SAFETY FORMS
- DRIVING LOGS
- TOOLBOX & TAILGATE MEETINGS
- SITE INSPECTIONS
- REAL TIME REPORTING

Meet Safety Requirements with
Detail Oriented Accuracy



INVOICING, POS & ACCOUNTING

Precision Workflow simplifies all aspects of working through transactions, including invoicing and direct POS transactions. With easy to use, interactive and configurable interfaces that ensure accuracy, our software provides the mobility to complete transactions anywhere. Multiple interface options and templated layouts for both direct sales and invoicing ensures that your transactions are properly handled and managed.

With a focus on reporting, Precision Workflow ensures accurate transaction reporting and accountability every step of the way. Real time tracking, enhanced customer profiles and full history tracking on every aspect, including staff, ensures reporting on every level is covered.

- INTERACTIVE INTERFACES
- CONFIGURABLE REPORTING
- DIRECT EXPORT FEATURES
- QUICKBOOKS INTEGRATION
- SIMPLY ACCOUNTING INTEGRATION
- DIVE DOWN REPORTING STRUCTURE

Structured Reporting
& Real Time
Applications that Work





EXPENSE REPORTING & BUDGETING

Our interactive expense and budgeting tracking systems ensure that all expenses are allocated the right way the first time. With multiple easy to use features and configurable settings, your Precision Workflow software platform can remotely manage, track and take control of all your business expenses.

Management of expenses and budgets is an essential element of every business. Take control of expenses by quickly and easily managing your budgeting through our simple to use processing tool.

- REMOTELY ACCESSIBLE
- IMAGE CAPTURING SYSTEMS
- QUICK EMAIL RECEIPTS
- EXPENSE ACCOUNT MANAGEMENT
- PAYABLES TRACKING
- INDIVIDUAL ACCOUNTABILITY MANAGEMENT

Expenses & Budgeting
Done Right, The First Time



MARKETING & ADVERTISING

Marketing and advertising tools are essential for every business, including tools for internal staff, contractors and future customers. Precision Workflow interactive software interface empowers businesses with conversion funneling, marketing material distribution and full CRM applications. Take control of your marketing and advertising strategies with detail oriented tracking and reporting systems that ensure you know where your money is best spent.

Ensuring your business has processes that generate impact and report every step of the way, Precision Workflow software simplifies the distribution and tracking of marketing systems. Using our systems will bring all aspects of your marketing and advertising strategies together, driving and delivering results.

- CUSTOMER PORTALS
- MARKETING MATERIAL DISTRIBUTION
- CRM TOOLS
- COMMUNICATION STRATEGIES
- E-COMMERCE STORES
- WEBSITE MANIPULATION & UPDATING

Driving Results for
Internal & External Strategies





SMART ANALYTICS & REPORTING

There's no question that information is power, and in today's world, it's the processing of that information that makes the difference. Precision Workflow doesn't just ensure accurate and detailed reporting structures - it provides SMART analytic tools that piece that information together in a way that's comprehensive and valuable.

There's no reporting structure that compares to the interactive and configurable way Precision Workflow software works. Bring precision and actionable real time reporting to your business and take the guess work out.

- REAL TIME REPORTING
- SMART PROJECTIONS
- SMART ANALYTICS
- SMART WORKFLOWS
- QUICK DIVE DOWNS
- AUTOMATED & SCHEDULED ALERTS

Maximize your Business & **Know the Facts**

Precision Workflow Brings the Power of Digital To your Business

Precision Workflow is always working, providing accurate, detailed information in real time. Our system never gets tired and doesn't understand mistakes.



CHALLENGE PRECISION **WORKFLOW!**

Precision Workflow is dedicated to delivering the most interactive, easy to use software platform available. It was built due to the GAPS in today's market with other software platforms, and is focused on continuing to evolve, grow and drive results for our customers.

Precision Workflow has evolved through referrals. Impressing our customers and having them drive our success by getting their customers on board with our software has led to continued and ongoing growth. Growing our community means exceeding expectations and adapting.

With a multitude of configuration options, settings and customizable features, Precision Workflow can be tailored to match as many or as few of your business needs as desired. We welcome all functionality and additional feature requests.

Challenging Precision Workflow with additional functionality and feature requests only forces us to make our product better and better!

